

DATE \_\_\_\_\_  
FILE \_\_\_\_\_

### **ISSUE WORKSHEET**

*IN THE MATTER OF:* \_\_\_\_\_

**GENERAL:**

	<b>Husband</b>	<b>Wife</b>
Name:		
Date of Birth		
#This Marriage		
Nature Last End of Marriage		
Date Last End		
Place Last End		
Children Total		
Children This Marriage		
Child 1 Name/DOB		
Needs		
Child 2 Name/DOB		
Needs		
Child 3 Name/DOB		
Needs		
Child 4 Name/DOB		
Needs		
Child 5 Name/DOB		
Needs		
Employer		
Job/Profession		
Hire Date/Year		
City/State Location		
Wage/Salary Annual		
Wage Base		
Wage Add-ons		
Wage Pay Period		
Health Insurance		
Employer/Individual		
Type Policy/Group		
Covers Spouse?		
Covers Children?		
Cost Self/Month		
Cost Children/Others /Mo		

**ASSETS:*****Real Estate***

<i>Marital Home Address</i>		
Purchase Date		
Purchase Price		
Present Value		
Value Date		
Total Mortgages \$		
Mortgage Lender #1		
Mortgage Date		
Original Amount		
Present Amount		
Present Monthly Payment		
APR%		
Mortgage Lender #2		
Mortgage Date		
Original Amount		
Present Amount		
Present Monthly Payment		
APR%		
Other Secured Debts:		
Secured #1		
Secured #2		
Transferee:		
<i>Second Address/Property</i>		
Purpose		
Purchase Date		
Purchase Price		
Present Value		
Value Date		
Total Mortgages \$		
Mortgage Lender #1		
Mortgage Date		
Original Amount		
Present Amount		
Present Monthly Payment		
APR%		
Mortgage Lender #2		
Mortgage Date		
Original Amount		
Present Amount		
Present Monthly Payment		
APR%		
Other Secured Debts:		
Secured #1		
Secured #2		
Transferee:		

**ASSETS:**

*Liquid Accounts*

<i>Checking Accounts</i>		
Joint #1 Bank		
Balance		
Joint #2 Bank		
Balance		
Husband #1 Bank		
Balance		
Husband #2 Bank		
Balance		
Wife #1 Bank		
Balance		
Wife #2 Bank		
Balance		
<i>Savings Accounts</i>		
Joint #1 Bank		
Balance		
Joint #2 Bank		
Balance		
Husband #1 Bank		
Balance		
Husband #2 Bank		
Balance		
Wife #1 Bank		
Balance		
Wife #2 Bank		
Balance		
<i>Investment/Stock/Non-Retire</i>		
Joint #1		
Balance		
Joint #2		
Balance		
Husband #1		
Balance		
Wife #1		
Balance		

**ASSETS:**

***Retirement Accounts:***

<i>Retirement Accounts/Plans</i>		
Husband Retirement #1		
Location		
Type Pension		
Value		
Value Date		
Loan Balance		
Begin Date		
Husband Retirement #2		
Location		
Type Pension		
Value		
Value Date		
Loan Balance		
Begin Date		
Husband Retirement #3		
Location		
Type Pension		
Value		
Value Date		
Loan Balance		
Begin Date		
Wife Retirement #1		
Location		
Type Pension		
Value		
Value Date		
Loan Balance		
Begin Date		
Wife Retirement #2		
Location		
Type Pension		
Value		
Value Date		
Loan Balance		
Begin Date		
Wife Retirement #3		
Location		
Type Pension		
Value		
Value Date		
Loan Balance		
Begin Date		

**ASSETS:**

*Children's Accounts*

<i>Children Accounts/Plans</i>		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		
Child #		
Location		
Type		
Value		
Value Date		
Begin Date		

**ASSETS:*****Personal Property***

<i>Vehicles</i>		
Vehicle #1		
Primary Driver		
Purchase Date		
Purchase Price		
Present Value		
Value Date		
Value Method		
Lender		
Present Amount Owed		
Loan Date		
Original Amount		
Loan Length		
Present Monthly Payment		
APR%		
Transferee		
Vehicle #2		
Primary Driver		
Purchase Date		
Purchase Price		
Present Value		
Value Date		
Value Method		
Lender		
Present Amount Owed		
Loan Date		
Original Amount		
Loan Length		
Present Monthly Payment		
APR%		
Transferee		
Vehicle #3		
Primary Driver		
Purchase Date		
Purchase Price		
Present Value		
Value Date		
Value Method		
Lender		
Present Amount Owed		
Loan Date		
Original Amount		
Loan Length		
Present Monthly Payment		
APR%		
Transferee		



**DEBTS:***Credit Cards and Other Debts - 1*

		<b>Jnt</b>	<b>H</b>	<b>W</b>
Credit Account 1				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 2				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 3				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 4				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 5				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 6				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				



**DEBTS:***Credit Cards and Other Debts - 2*

		<b>Joint</b>	<b>Husband</b>	<b>Wife</b>
Credit Account 7				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 8				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 9				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 10				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 11				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				
Credit Account 12				
Balance				
Balance Date				
Monthly Avg Charges				
Monthly Avg Payment				
APR%				
Nature of Debt				